

SECURITIES EXCHANGE AND SHAREHOLDER INFORMATION

as at 10 September 2009

1. Issued Capital

The Company had 521,171,941 fully paid ordinary shares on issue. In addition, the Company had on issue 16,718,500 Employee Share Options.

2. Voting Rights

Article 14 of the Company's Constitution details the voting rights of members. This Article provides that, on a show of hands, every member present in person or by proxy shall have one vote and, upon a poll, shall have one vote for each share held.

3. Distribution of Equity Security Holders

	Number of Ordinary Shareholders	Number of Employee Share Optionholders
1 – 1,000	6,921	–
1,001 – 5,000	12,738	–
5,001 – 10,000	4,274	1
10,001 – 100,000	3,202	24
100,000 – Over	137	28
	27,272	53

There were 1,149 shareholders with less than a marketable parcel of 205 shares.

4. On-market Buy-back

There is no current on-market buy-back.

5. Other Information

Australian Worldwide Exploration Limited, incorporated and domiciled in Australia, is a publicly listed company limited by shares.

6. Substantial Shareholders

AMP Limited had a relevant interest in 38,029,515 shares in AWE as at 4 May 2009.

7. Twenty Largest Quoted Equity Security Holders

The twenty largest shareholders were:

Shareholder	Number Held	Percentage of Issued Capital
National Nominees Limited	81,254,020	15.59
HSBC Custody Nominees (Australia) Limited	80,960,532	15.53
J P Morgan Nominees Australia Limited	62,862,601	12.06
Citicorp Nominees Pty Limited	17,227,744	3.31
AMP Life Limited	16,681,581	3.20
Cogent Nominees Pty Limited	15,595,550	2.99
UBS Nominees Pty Ltd	11,769,344	2.26
Cogent Nominees Pty Limited	8,872,406	1.70
ANZ Nominees Limited	7,076,996	1.36
Burnal Pty Ltd	6,128,380	1.18
Mr Kevin Glen Douglas & Mrs Michelle McKenney Douglas	5,885,500	1.13
Queensland Investment Corporation	5,643,816	1.08
RBC Dexia Investor Services Australia Nominees Pty Limited	3,733,716	0.72
Forbar Custodians Limited	3,308,011	0.63
Mr James Douglas Jr & Mrs Jean Ann Douglas	2,933,000	0.56
Mr Kevin Douglas & Mrs Michelle Douglas	2,926,000	0.56
Key Resources Analysts Ltd	2,812,042	0.54
Citicorp Nominees Pty Limited	2,023,524	0.39
Citicorp Nominees Pty Limited	1,383,387	0.27
HSBC Custody Nominees (Australia) Limited	1,211,695	0.23
	340,289,845	65.29