



21 November 2017

The Manager
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via electronic lodgement

Dear Sir/ Madam

**AWE Limited (ASX Code: AWE)
Notice Pursuant to Section 708A(5)(e) of the Corporations Act – shares issued under placement**

AWE Limited (ABN 70 077 897 440) (the **Company**) has today issued 76,880,237 fully paid ordinary shares (**Shares**) at a price of \$0.50 per share in the Company, being the completion of the Placement outlined in the Company's announcement and investor presentation dated 15 November 2017.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely

MR NEVILLE KELLY
COMPANY SECRETARY

